



 **DynaTech** | Systems

Accelerate Business

About DynaTech

Unified Purpose, Shared Journey

DynaTech Systems stands out as a comprehensive and flexible solution for businesses looking to leverage technology to drive growth and innovation.

As thought leaders in digital transformation, we deliver cutting-edge solutions and industry best practices. From consulting and proof of concept to end-to-end implementation and custom solutions, our expertise ensures your success.



150+

Projects

100+

Happy Clients

350+

Expert Minds

What Sets Us Apart

DynaTech's Competitive Advantage



Global Work Experience
(USA, Europe, Asia) for
seamless rollouts



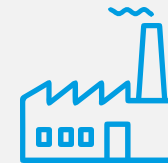
Successful Deployment
of 150+ Microsoft
Dynamics Projects



A single-stop shop for
all of Microsoft's
Business Applications



In-house QA Teams to
ensure Information and
Data Security



Empowering businesses in
Manufacturing, Retail,
Education, and more



Strategic Approach
Resulting in Quick
Turnaround & Solutioning

Microsoft Cloud Capabilities



Microsoft Azure



Azure Infra



Azure Services



Azure Fabric for BI



Logic Apps



Service Bus



Functions



Event Grid



API Management



Synapse Analytics



Data Lake



Data Factory



Load Testing



Microsoft Dynamics 365



Marketing



Sales



Finance



Supply Chain Management



Commerce



Customer Service



Field Service



Project Operations



Human Resources



Customer Insights



Finance & SCM



Copilot



Power Platform



Power Pages



Power BI



Power Apps



Power Automate



Copilot Studio

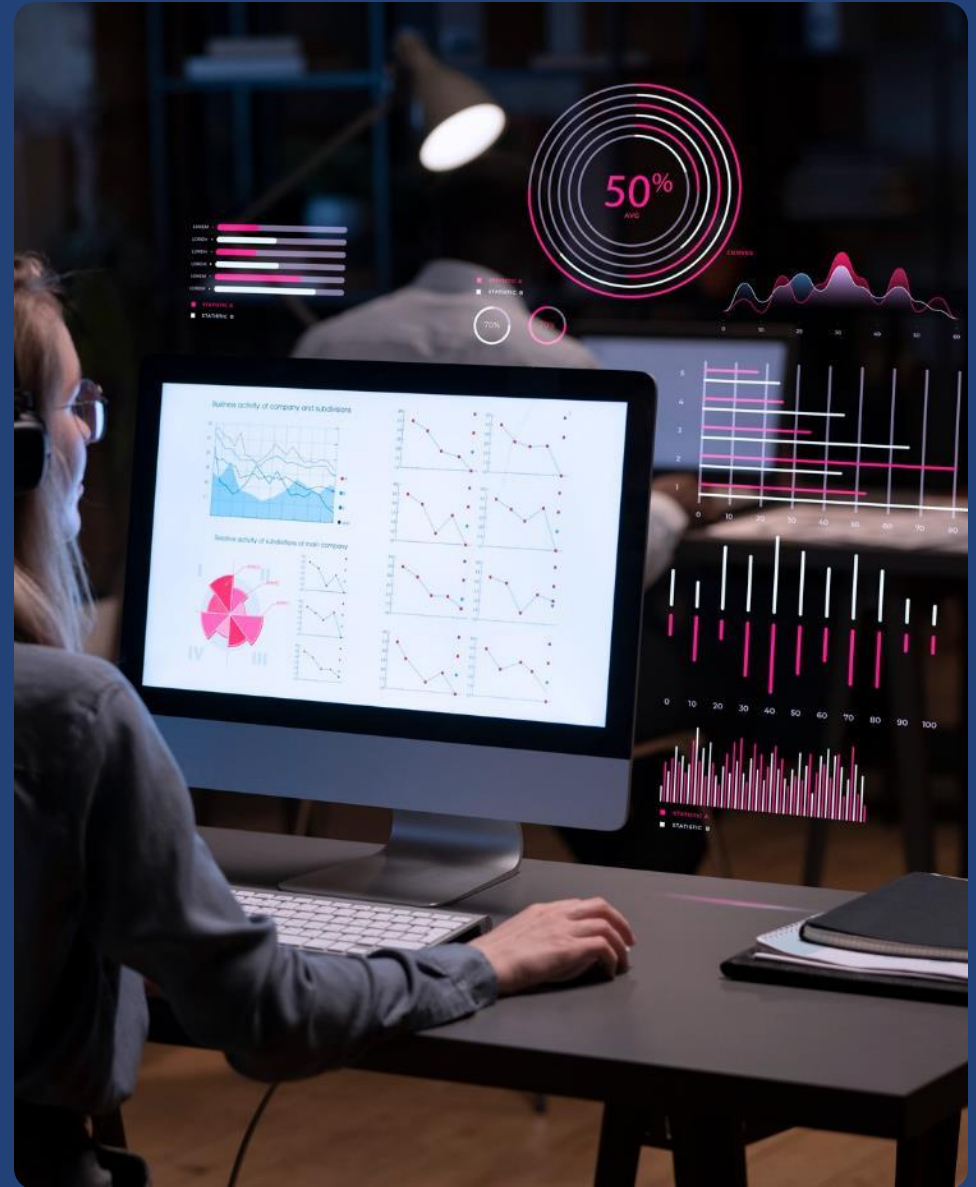


Dataverse



AI Builder

SecureD365 for Dynamics 365 F&SCM



User License Count Report

- This report is used to check the license-wise count of users
- Users mail id wise role name and role name wise license type

Finance and Operations User Count Report

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11/30/2022
7:26 AM

Excluding device users
Application version: 7.0.6354.101

dynatechconsultancy.com

Results Valid Date: 11/29/2022

Access License Type	Access License Type
Activity	12

Network domain	User name
SaraPSUS@contosoax7.0 nmicrosoft.com	https://sts.windows.net/ SaraPSUS

Security Role	Access License Type
Chief financial officer	Activity
Employee	Team Members
Manager	Team Members
System user	Team Members

Network domain	User name
sadab.vora@dynatechcon sultancy.com	https://sts.windows.net/ SVora

Security Role	Access License Type
System user	Team Members
TestToolRole	Activity

User License Count History Report

This report is used to check how many licenses are assigned user count-wise and with a date range

Dynamics 365 for Finance and Operations User Count History Report

Page 1 of 2
11/30/2022
6:13 AM

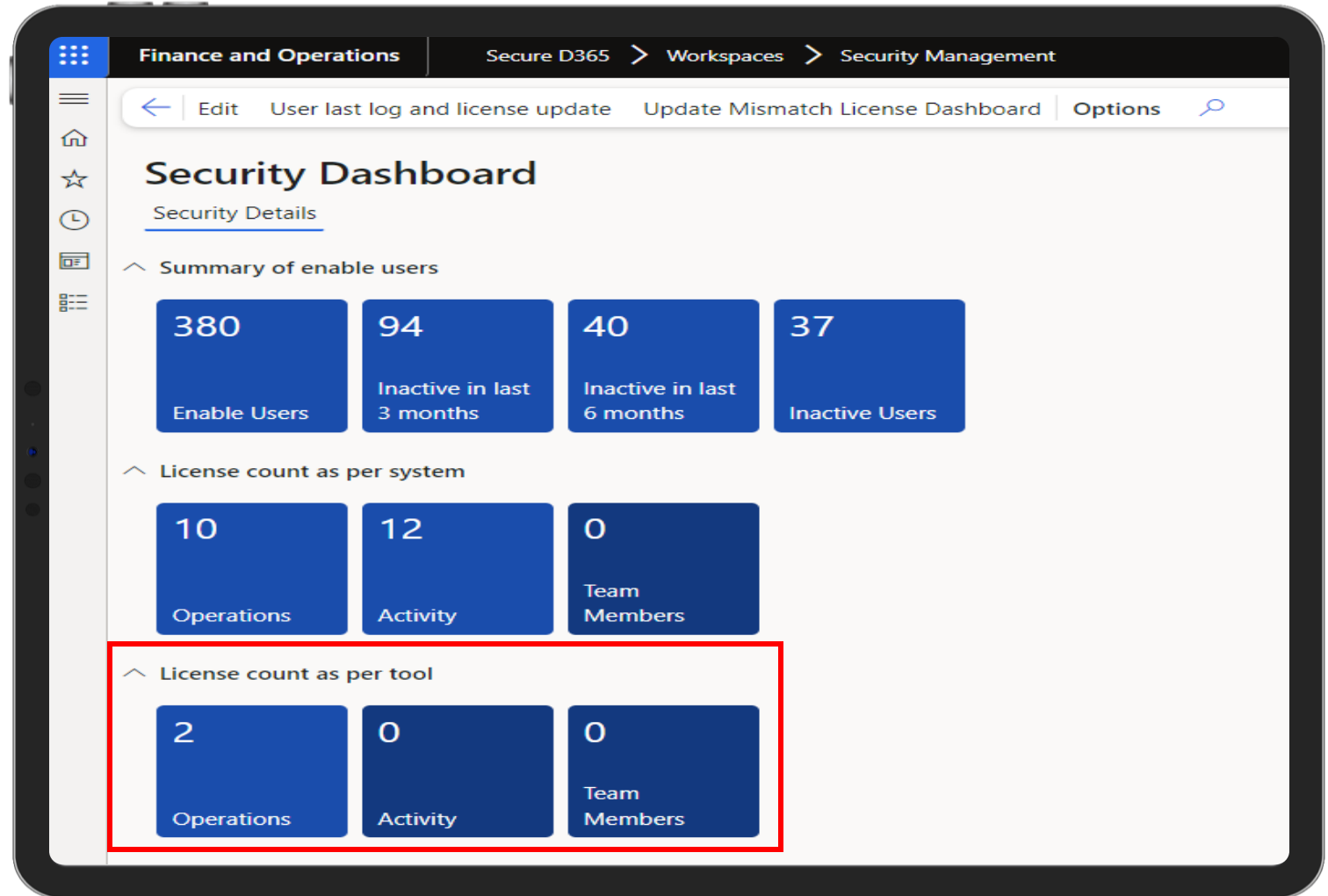
Excluding device users
Application version: 7.0.6441.89

From date: 8/1/2022
To date: 11/18/2022

From date:	To date:	Operations Licenses	Actual users count Team Members Licenses	Activity Licenses
8/1/2022	8/1/2022	160	8	44
8/2/2022	8/2/2022	160	8	43
8/3/2022	8/3/2022	191	8	12
8/4/2022	8/5/2022	191	8	12
8/6/2022	8/6/2022	191	8	12
8/7/2022	8/7/2022	191	8	12
8/8/2022	8/8/2022	191	9	12
8/9/2022	8/9/2022	192	9	12
8/10/2022	8/10/2022	194	9	13
8/11/2022	8/11/2022	193	9	13
8/12/2022	8/12/2022	193	9	13
8/13/2022	8/13/2022	193	9	13
8/14/2022	8/14/2022	193	9	13

License Count As Per Tool

The tool will recommend the license count based on the user's currently assigned roles



Mismatch Count As Per Tool

The tool will indicate the difference between the license for the traced roles and the license for the assigned roles

The screenshot displays the 'Security Dashboard' within the 'Secure D365' application. The breadcrumb trail at the top indicates the path: 'Finance and Operations > Secure D365 > Workspaces > Security Management'. The dashboard title is 'Security Dashboard', and the sub-section is 'Security Details'. The main content area lists several expandable sections: 'Summary of enable users', 'License count as per system', 'License count as per tool', and 'Mismatch License count'. The 'Mismatch License count' section is expanded, showing three metrics in blue boxes: 'Operations' with a value of 8, 'Activity' with a value of 12, and 'Team Members' with a value of 0.

Metric	Value
Operations	8
Activity	12
Team Members	0

User Wise SKU License

The tool will recommend the required license for each user in terms of Finance, SCM, Project, HR, and others

Finance and Operations | Secure D365 > License > User's SKU Licence

← Edit +New Delete Add User Licence Batch Options

User Configuration Licence Table

Standard View

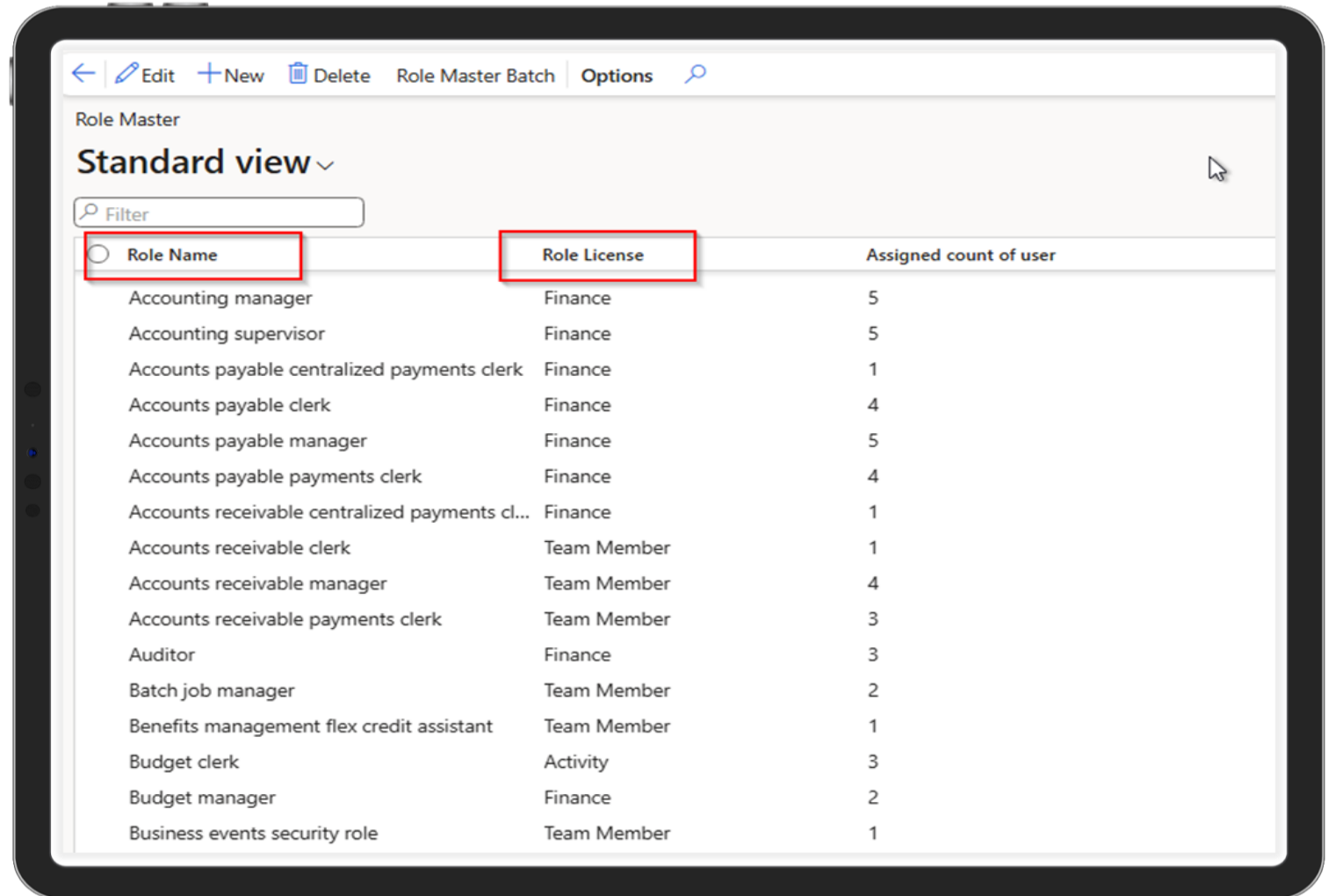
Filter

User Id	User Name	Department	Designation	Email	SKU License
<input type="radio"/> aaliyah-hope.arslan	Aaliyah-Hope Arslan	Turkey	Assistance Commerical D...	aaliyah-hope.arslan@envu.com	Finance
<input type="radio"/> aaron.blanch	Aaron Blanch	Greece	Head of Mergers & Acqui...	aaron.blanch@envu.com	Team Member
<input type="radio"/> aaron.chen	Aaron Chen	Turkey	Senior Consumer Commu...	aaron.chen@envu.com	Finance,SCM
<input type="radio"/> aaron.medina	Aaron Medina	United Kingdom	Technical Services	aaron.medina@envu.com	Finance,SCM
<input type="radio"/> abhijeet.teli	Abhijeet Teli	Mexico	SE - Pune	abhijeet.teli@envu.com	Finance,SCM
<input type="radio"/> abhijit.baruah	Abhijit Baruah	China	Key Acct Mgr	abhijit.baruah@envu.com	Activity
<input type="radio"/> abhijit.samant	Abhijit Samant	China	Senior Executive - Area Sa...	abhijit.samant@envu.com	Activity
<input type="radio"/> abiola.jimoh	Abiola Jimoh	Jordan	Analytical Scientist	abiola.jimoh@envu.com	Activity
<input type="radio"/> achraf.amadide	Achraf Amadide	Germany	Data Science & Analytics ...	achraf.amadide@envu.com	Finance,SCM
<input type="radio"/> adam.overton	Adam Overton	Mexico	Country Regulatory Mana...	adam.overton@envu.com	Finance,SCM
<input type="radio"/> adolfo.zarate	Adolfo Zarate	Netherlands	PCO & Industry Manager	adolfo.zarate@envu.com	Activity
<input type="radio"/> adrian.marston	Adrian Marston	France	Rail Contract Manager	adrian.marston@envu.com	Activity
<input type="radio"/> adriana.ochoa	Adriana Stephanie Ochoa Arvizu	China	Marketing and Inovation ...	adriana.ochoa@envu.com	Team Member
<input type="radio"/> adric.olson	Adric Olson	United Kingdom	Ecological Risk Manager	adric.olson@envu.com	Project
<input type="radio"/> agustina.pendas	Maria Agustina Pendas	United Kingdom	Marketing Activation Man...	agustina.pendas@envu.com	Activity
<input type="radio"/> ahira.torres	Ahira Mahalat Torres Gonzalez	Saudi Arabia	Country Regulatory Mana...	ahira.torres@envu.com	Finance,Project,SCM
<input type="radio"/> ahmad.shatnawi	Ahmad Shatnawi	Australia	Sales Area/Territory/Distri...	ahmad.shatnawi@envu.com	Activity
<input type="radio"/> aida.lima	Aida Lima Perez	Netherlands	Business Support Asistant	aida.lima@envu.com	Finance,SCM
<input type="radio"/> aileen.shieh	Aileen Shieh	Jordan	Launch Manager, NAM	aileen.shieh@envu.com	Activity
<input type="radio"/> ajinkya.deodhar	Ajinkya Deodhar	Japan	Global Process Owner Ma...	ajinkya.deodhar@envu.com	SCM
<input type="radio"/> al.ramputh	Al Ramputh	Vietnam	Country Regulatory Mana...	al.ramputh@envu.com	Finance,SCM

of rows

Role Wise License

Based on the roles, the system will suggest the corresponding license for each role



The screenshot displays the 'Role Master' interface in 'Standard view'. The table lists various roles, their corresponding licenses, and the assigned count of users. The 'Role Name' and 'Role License' columns are highlighted with red boxes.

Role Name	Role License	Assigned count of user
Accounting manager	Finance	5
Accounting supervisor	Finance	5
Accounts payable centralized payments clerk	Finance	1
Accounts payable clerk	Finance	4
Accounts payable manager	Finance	5
Accounts payable payments clerk	Finance	4
Accounts receivable centralized payments cl...	Finance	1
Accounts receivable clerk	Team Member	1
Accounts receivable manager	Team Member	4
Accounts receivable payments clerk	Team Member	3
Auditor	Finance	3
Batch job manager	Team Member	2
Benefits management flex credit assistant	Team Member	1
Budget clerk	Activity	3
Budget manager	Finance	2
Business events security role	Team Member	1

Duty Wise License

Based on the duties, the system will suggest the corresponding license for each duty

The screenshot shows the 'Duty Master' application interface. At the top, there are navigation icons for back, edit, new, delete, and options. Below the navigation bar, the title 'Duty Master' is displayed, followed by 'Standard view' with a dropdown arrow. A search filter box is present. The main content is a table with three columns: 'Duty', 'Duty License', and 'Assigned count of user'. The 'Duty' and 'Duty License' columns are highlighted with red boxes. The table lists various duties and their corresponding licenses and user counts.

Duty	Duty License	Assigned count of user
Access benefit management workspace	Team Member	2
Access benefits workspace	Team Members	5
Access employee development workspace	Team Members	1
Access expense management workspace	Team Member	11
Access the leave and absence team calen...	Team Members	1
Access workforce management workspace	Team Member	14
Activate tax depreciation process	Finance	6
Add an existing performance journal link	Team Member	31
Add custom fields	Operations	10
Allow user to view, new and updated add...	Team Members	4
Application document entities	Operations	1
Approve absences	Team Member	30
Approve advanced ledger entry transacti...	Finance	14
Approve and activate product changes	SCM	7
Approve bill of exchange transactions	Finance	6
Approve BOMs	SCM	4
Approve budget plans	Team Member	30

Inactive Users

The tool will provide a list of users who have not logged into the system for a long time or have never logged in

Finance and Operations | Secure D365 > SOD Reports > Inactive User List

← Edit + New Delete Get Inactive User From Azure Disable Users History Options

Inactive User Info Table

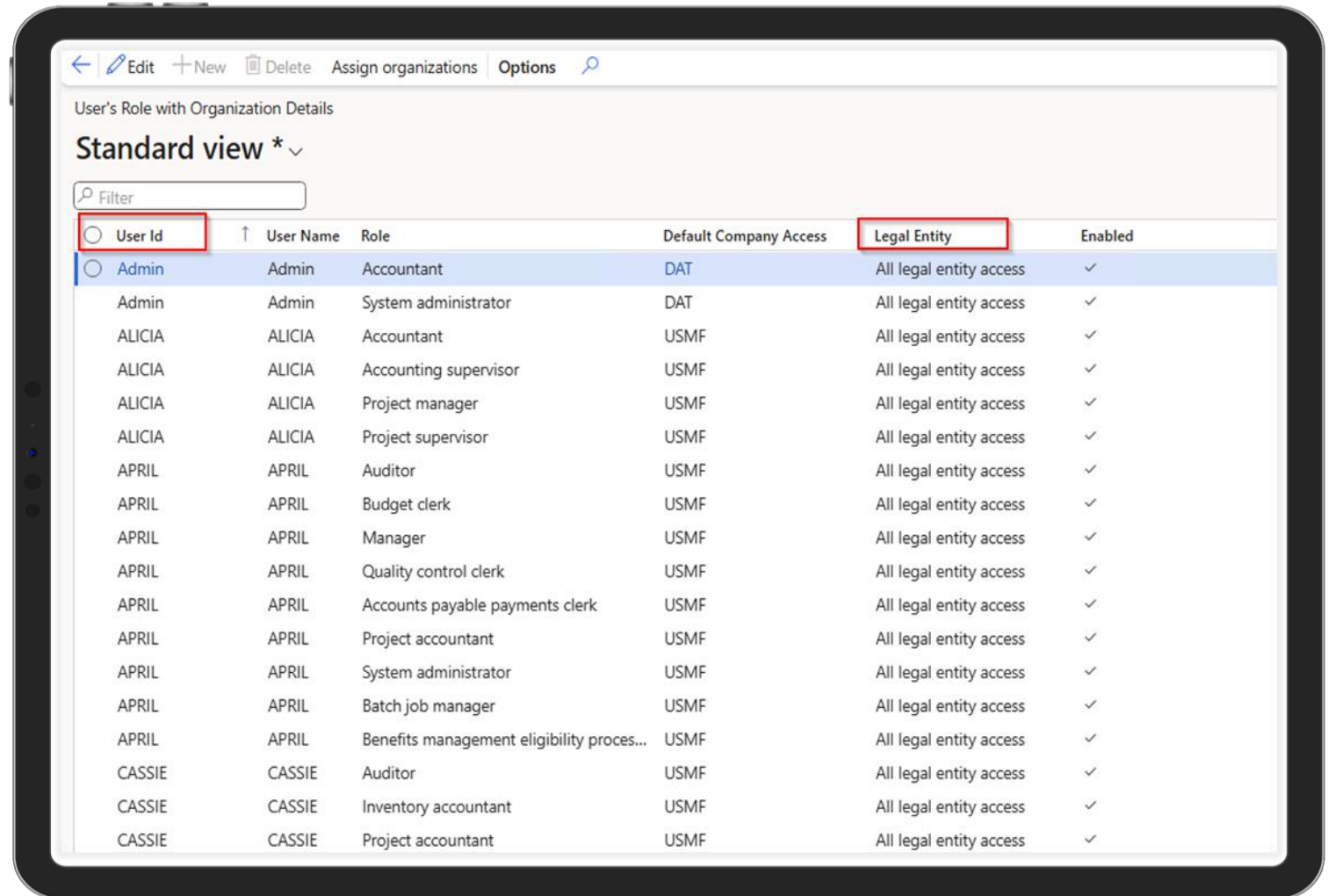
Standard view * v

Filter

User ID	Name	Email address	Designation	Department	Provider	Network Alias	Status
adolfo.zarate	Adolfo Zarate	adolfo.zarate@envu.com	PCO & Industry Manager	Netherlands	https://sts.windows.net/	adolfo.zarate@envu.com	✓
adrian.marston	Adrian Marston	adrian.marston@envu.com	Rail Contract Manager	France	https://sts.windows.net/	adrian.marston@envu.com	✓
adric.olson	Adric Olson	adric.olson@envu.com	Ecological Risk Manager	United Kingdom	https://sts.windows.net/	adric.olson@envu.com	✓
agustina.pendas	Maria Agustina Pendas	agustina.pendas@envu.com	Marketing Activation Manager, ...	United Kingdom	https://sts.windows.net/	agustina.pendas@envu.com	✓
ahira.torres	Ahira Mahalat Torres Gonzalez	ahira.torres@envu.com	Country Regulatory Manager - ...	Saudi Arabia	https://sts.windows.net/	ahira.torres@envu.com	✓
ahmad.shatnawi	Ahmad Shatnawi	ahmad.shatnawi@envu.com	Sales Area/Territory/District Mngr	Australia	https://sts.windows.net/	ahmad.shatnawi@envu.com	✓
aida.lima	Aida Lima Perez	aida.lima@envu.com	Business Support Assistant	Netherlands	https://sts.windows.net/	aida.lima@envu.com	✓
aileen.shieh	Aileen Shieh	aileen.shieh@envu.com	Launch Manager, NAM	Jordan	https://sts.windows.net/	aileen.shieh@envu.com	✓
al.ramputh	Al Ramputh	al.ramputh@envu.com	Country Regulatory Manager - ...	Vietnam	https://sts.windows.net/	al.ramputh@envu.com	✓
aladji.cisse	Aladji Cisse	aladji.cisse@envu.com	Head of Africa	Saudi Arabia	https://sts.windows.net/	aladji.cisse@envu.com	✓
alan.hopkins	Alan Hopkins	alan.hopkins@envu.com	ASM IV	Vietnam	https://sts.windows.net/	alan.hopkins@envu.com	✓
alan.morris	Alan Morris	alan.morris@envu.com	Head of Northern Europe	United Kingdom	https://sts.windows.net/	alan.morris@envu.com	✓
alana.barbosa	Alana Barbosa	alana.barbosa@envu.com	Product Life Cycle Mgr	Netherlands	https://sts.windows.net/	alana.barbosa@envu.com	✓
albana.sembiring	Albana Sembiring	albana.sembiring@envu.com	Manager- Plantations & Rural H...	Korea	https://sts.windows.net/	albana.sembiring@envu.com	✓
alejandro.rossi	Alejandro Rossi	alejandro.rossi@envu.com	Country Regulatory Manager - ...	Japan	https://sts.windows.net/	alejandro.rossi@envu.com	✓
alejandro.sorcias	Luis Alejandro Sorcia	alejandro.sorcias@envu.com	VC/IVM Market segment Execut...	Korea	https://sts.windows.net/	alejandro.sorcias@envu.com	✓
alessandro.catino	Alessandro Catino	alessandro.catino@envu.com	Project Development Manager ...	Romania	https://sts.windows.net/	alessandro.catino@envu.com	✓
alexa.cursio	Alexa Cursio	alexa.cursio@envu.com	Chargé de projet	Belgium	https://sts.windows.net/	alexa.cursio@envu.com	✓
alexander.bernhardt	Alexander Bernhardt	alexander.bernhardt@envu.com	Chief Transformation Officer	Germany	https://sts.windows.net/	alexander.bernhardt@envu.com	✓
alexander.ko	Alex Ko	alexander.ko@envu.com	Solution Development Manager...	India	https://sts.windows.net/	alexander.ko@envu.com	✓
alexandra.belin	Alexandra Belin	alexandra.belin@envu.com	Finance Manager EMEA	Turkey	https://sts.windows.net/	alexandra.belin@envu.com	✓
alexandre.guarezi	Alexandre Girardi Guarezi	alexandre.guarezi@envu.com	Account Manager	Australia	https://sts.windows.net/	alexandre.guarezi@envu.com	✓

User Wise Legal Entity Access

Tool will provide the details about which user has assigned which legal entity' access



The screenshot displays a web application interface for managing user roles. At the top, there are navigation options: Edit, New, Delete, Assign organizations, and Options. The main heading is 'User's Role with Organization Details' and the view is set to 'Standard view'. A search filter is available. The table below lists users and their roles, with columns for User Id, User Name, Role, Default Company Access, Legal Entity, and Enabled. The 'Legal Entity' column is highlighted with a red box, and the 'User Id' column is also highlighted with a red box.

User Id	User Name	Role	Default Company Access	Legal Entity	Enabled
Admin	Admin	Accountant	DAT	All legal entity access	✓
Admin	Admin	System administrator	DAT	All legal entity access	✓
ALICIA	ALICIA	Accountant	USMF	All legal entity access	✓
ALICIA	ALICIA	Accounting supervisor	USMF	All legal entity access	✓
ALICIA	ALICIA	Project manager	USMF	All legal entity access	✓
ALICIA	ALICIA	Project supervisor	USMF	All legal entity access	✓
APRIL	APRIL	Auditor	USMF	All legal entity access	✓
APRIL	APRIL	Budget clerk	USMF	All legal entity access	✓
APRIL	APRIL	Manager	USMF	All legal entity access	✓
APRIL	APRIL	Quality control clerk	USMF	All legal entity access	✓
APRIL	APRIL	Accounts payable payments clerk	USMF	All legal entity access	✓
APRIL	APRIL	Project accountant	USMF	All legal entity access	✓
APRIL	APRIL	System administrator	USMF	All legal entity access	✓
APRIL	APRIL	Batch job manager	USMF	All legal entity access	✓
APRIL	APRIL	Benefits management eligibility proces...	USMF	All legal entity access	✓
CASSIE	CASSIE	Auditor	USMF	All legal entity access	✓
CASSIE	CASSIE	Inventory accountant	USMF	All legal entity access	✓
CASSIE	CASSIE	Project accountant	USMF	All legal entity access	✓

List of Users Having Cross Module Access

Will provide the list of users having access to multiple modules and its details

Finance and Operations | Secure D365 > SOD Reports > List of users having multiple modules | AR01

Standard View

Filter

User Id	User Name	Designation	Department	Email Id	Module Name
shubhabrata.dey	Shubhabrata Dey	Zonal Sales Mgr-East&Rest SouthAsia Bus	Korea	shubhabrata.dey@envu.com	Expense Management
shubhabrata.dey	Shubhabrata Dey	Zonal Sales Mgr-East&Rest SouthAsia Bus	Korea	shubhabrata.dey@envu.com	Accounts Payable
shubhabrata.dey	Shubhabrata Dey	Zonal Sales Mgr-East&Rest SouthAsia Bus	Korea	shubhabrata.dey@envu.com	Procurement & Sourcing
umesh.gharat	Umesh Gharat	Zonal Sales Mgr West	USA	umesh.gharat@envu.com	Procurement & Sourcing
umesh.gharat	Umesh Gharat	Zonal Sales Mgr West	USA	umesh.gharat@envu.com	Project Management & Accounting
umesh.gharat	Umesh Gharat	Zonal Sales Mgr West	USA	umesh.gharat@envu.com	Accounts Payable
umesh.gharat	Umesh Gharat	Zonal Sales Mgr West	USA	umesh.gharat@envu.com	Expense Management
umesh.gharat	Umesh Gharat	Zonal Sales Mgr West	USA	umesh.gharat@envu.com	General Ledger
umesh.gharat	Umesh Gharat	Zonal Sales Mgr West	USA	umesh.gharat@envu.com	Product Information Management
umesh.gharat	Umesh Gharat	Zonal Sales Mgr West	USA	umesh.gharat@envu.com	Accounts Receivable
umesh.gharat	Umesh Gharat	Zonal Sales Mgr West	USA	umesh.gharat@envu.com	Credit & Collections
umesh.gharat	Umesh Gharat	Zonal Sales Mgr West	USA	umesh.gharat@envu.com	Pricing Management

List of User Having Master Data Access

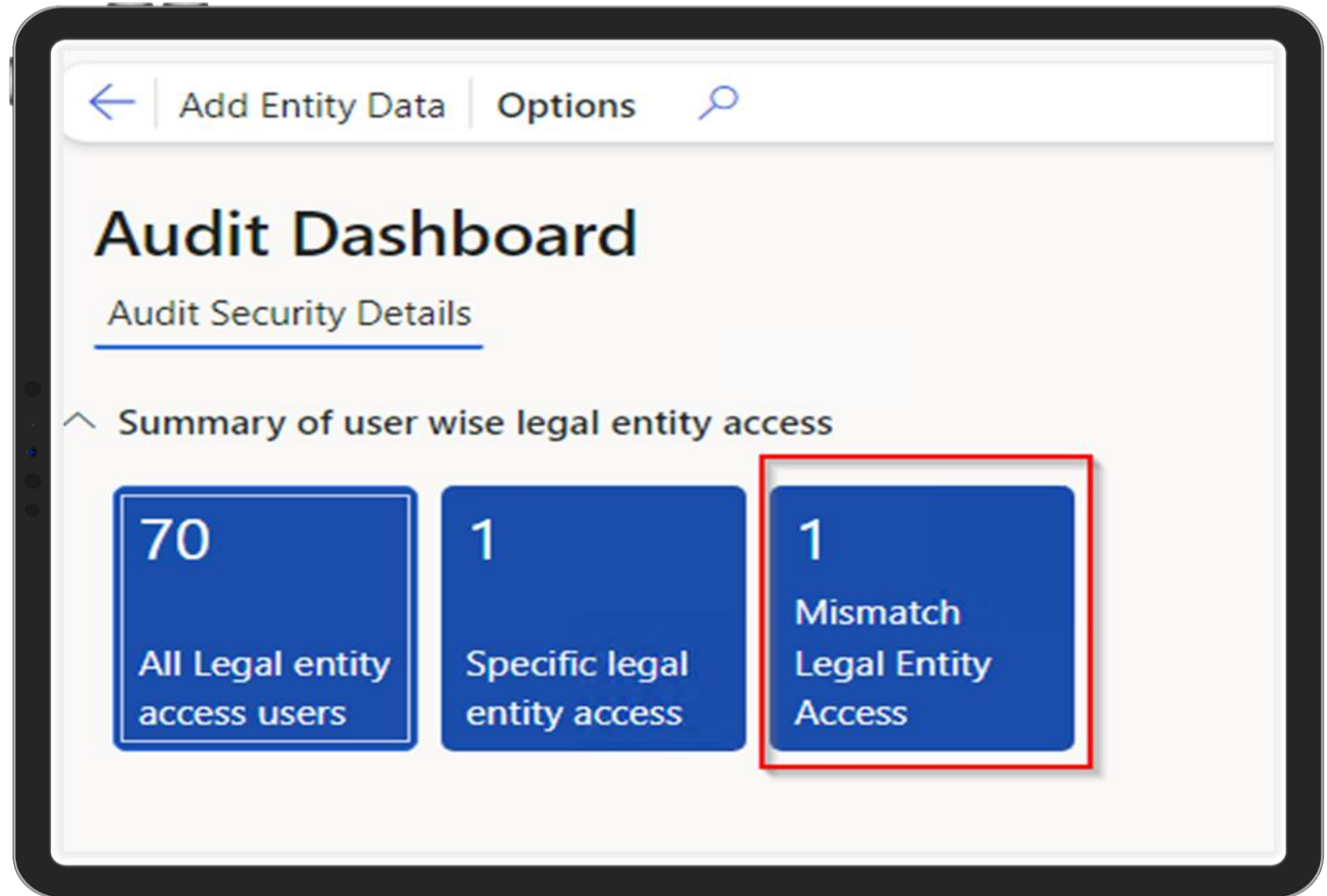
Will provide the list of users having access to multiple masters and its details

The screenshot shows the 'Master Data access details' page in the SecureD365 application. The page title is 'Finance and Operations' and the breadcrumb is 'Secure D365 > SOD Reports > Master Data access details'. The view is set to 'Standard View'. A search filter is present above the table. The table lists users with their User Id, User Name, Designation, Department, Email Id, and Duty / Privilege name.

User Id	User Name	Designation	Department	Email Id	Duty / Privilege na...	Duty / Privilege name
356184845@qq.com	Kai Wang			356184845@qq.com	Duty	Inquire into vendor master
570145119@qq.com	Susan			570145119@qq.com	Duty	Inquire into vendor master
570145119@qq.com	Susan			570145119@qq.com	Duty	Inquire into vendor positive payments
aaliyah-hope.arслан	Aaliyah-Hope Arslan	Assistance Commerical D...	Turkey	aaliyah-hope.arслан@envu.com	Duty	Inquire into vendor master
aaron.medina	Aaron Medina	Technical Services	United Kingdom	aaron.medina@envu.com	Duty	Inquire into vendor master
aaron.medina	Aaron Medina	Technical Services	United Kingdom	aaron.medina@envu.com	Duty	Inquire into vendor positive payments
aashima.goel.ext	Aashima Goel			aashima.goel.ext@envu.com	Duty	Inquire into vendor master
aashima.goel.ext	Aashima Goel			aashima.goel.ext@envu.com	Duty	Inquire into vendor positive payments
abdelhak.esskout.ext	Abdelhak ESSkout			abdelhak.esskout.ext@envu.com	Duty	Inquire into vendor master
abdelhak.esskout.ext	Abdelhak ESSkout			abdelhak.esskout.ext@envu.com	Duty	Inquire into vendor positive payments
abhijeet.teli	Abhijeet Teli	SE - Pune	Mexico	abhijeet.teli@envu.com	Duty	Inquire into vendor master
abhijeet.teli	Abhijeet Teli	SE - Pune	Mexico	abhijeet.teli@envu.com	Duty	Inquire into vendor positive payments
achraf.amadide	Achraf Amadide	Data Science & Analytics ...	Germany	achraf.amadide@envu.com	Duty	Inquire into vendor master
Adelin.Montano.ext	Ayie Jose			Adelin.Montano.ext@envu.com	Duty	Inquire into vendor master
Adelin.Montano.ext	Ayie Jose			Adelin.Montano.ext@envu.com	Duty	Inquire into vendor positive payments
adilene.mojica.ext	Adilene Mojica			adilene.mojica.ext@envu.com	Duty	Inquire into vendor master
agostina.negri	Agostina Negri			agostina.negri@envu.com	Duty	Inquire into vendor master
ahira.torres	Ahira Mahalat Tor...	Country Regulatory Mana...	Saudi Arabia	ahira.torres@envu.com	Duty	Inquire into vendor positive payments
aida.lima	Aida Lima Perez	Business Support Asistant	Netherlands	aida.lima@envu.com	Duty	Inquire into vendor master
aida.lima	Aida Lima Perez	Business Support Asistant	Netherlands	aida.lima@envu.com	Duty	Inquire into vendor positive payments
al.ramputh	Al Ramputh	Country Regulatory Mana...	Vietnam	al.ramputh@envu.com	Duty	Inquire into vendor master
aladjji.cisse	Aladjji Cisse	Head of Africa	Saudi Arabia	aladjji.cisse@envu.com	Duty	Inquire into vendor master
aladjji.cisse	Aladjji Cisse	Head of Africa	Saudi Arabia	aladjji.cisse@envu.com	Duty	Inquire into vendor positive payments

Cross Legal Entity Conflict

It will provide the list of users who are having access to multiple legal entities



Designation Conflict

It will suggest which user is having inappropriate access as per his designation

Finance and Operations | Secure D365 > SOD Reports > Department Wise Conflict | AR01

Department Wise Conflict

Standard View *v

Filter

Designation	Reports To	User Id	User Name	Department	Email Id	Role	Legal Entity	Match/Mismatch
Area Sales Executive	S Kalpana	pradip.misal	Pradip Misal	USA	pradip.misal@envu.com	System user	All legal entity access	Match
Area Sales Executive	S Kalpana	pradip.misal	Pradip Misal	USA	pradip.misal@envu.com	Employee	All legal entity access	Match
Area Sales Executive	S Kalpana	pradip.misal	Pradip Misal	USA	pradip.misal@envu.com	Discovery product receipt posting	All legal entity access	Match
Area Sales Executive	S Kalpana	pradip.misal	Pradip Misal	USA	pradip.misal@envu.com	AVA Maintain Purchase Orders	All legal entity access	Match
Area Sales Executive	S Kalpana	pradip.misal	Pradip Misal	USA	pradip.misal@envu.com	Discovery Maintain Purchase Requisitions	All legal entity access	Match
Area Sales Executive	S Kalpana	pradip.misal	Pradip Misal	USA	pradip.misal@envu.com	Discovery Restrict GST Access from Registration ID and Cus...	All legal entity access	Match
Area Sales Executive	S Kalpana	pradip.misal	Pradip Misal	USA	pradip.misal@envu.com	AVATrvExpenseAccessRole	All legal entity access	Match
Area Sales Executive	S Kalpana	saravanan.kalaiara...	Saravanan Kalaiarasan	Korea	saravanan.kalaiarasan@e...	Sales representative	All legal entity access	Conflict
Area Sales Executive	S Kalpana	saravanan.kalaiara...	Saravanan Kalaiarasan	Korea	saravanan.kalaiarasan@e...	System user	All legal entity access	Match
Area Sales Executive	S Kalpana	saravanan.kalaiara...	Saravanan Kalaiarasan	Korea	saravanan.kalaiarasan@e...	Employee	All legal entity access	Match
Area Sales Executive	S Kalpana	saravanan.kalaiara...	Saravanan Kalaiarasan	Korea	saravanan.kalaiarasan@e...	Discovery product receipt posting	All legal entity access	Match
Area Sales Executive	S Kalpana	saravanan.kalaiara...	Saravanan Kalaiarasan	Korea	saravanan.kalaiarasan@e...	AVA Maintain Purchase Orders	All legal entity access	Match
Area Sales Executive	S Kalpana	saravanan.kalaiara...	Saravanan Kalaiarasan	Korea	saravanan.kalaiarasan@e...	Discovery Maintain Purchase Requisitions	All legal entity access	Match
Area Sales Executive	S Kalpana	saravanan.kalaiara...	Saravanan Kalaiarasan	Korea	saravanan.kalaiarasan@e...	Discovery Non Quality users	All legal entity access	Conflict
Area Sales Executive	S Kalpana	saravanan.kalaiara...	Saravanan Kalaiarasan	Korea	saravanan.kalaiarasan@e...	Discovery Restrict GST Access from Registration ID and Cus...	All legal entity access	Match
Area Sales Executive	S Kalpana	saravanan.kalaiara...	Saravanan Kalaiarasan	Korea	saravanan.kalaiarasan@e...	AVATrvExpenseAccessRole	All legal entity access	Match
Area Sales Executive	S Kalpana	saravanan.kalaiara...	Saravanan Kalaiarasan	Korea	saravanan.kalaiarasan@e...	Envu_Role_SalesOrderDeleteRestriction	All legal entity access	Conflict

User Master

It will provide the user information such as user id, username, Mail ID and Roles Assigned

User Id	User Name	Designation	Department	Email Id	Enabled	Person	Assigned Role Count	Employment History
aaliyah-hope.arsl...	Aaliyah-Hope Arslan	Assistance Commerical DACH Team	Turkey	aaliyah-hope.arslan@envu.com	✓	Aaliyah-Hope Arslan	12	
ajinkya.deodhar	Ajinkya Deodhar	Global Process Owner Manager - Supply Chain	Japan	ajinkya.deodhar@envu.com	✓	Ajinkya Deodhar	25	us01,US02
Harshit	Harshit Shah	Head of Sales	United Kingdom	Harshit@dynatechconsultancy.com	✓	Harshit Shah	2	AR01
pradip.misal	Pradip Misal	Area Sales Executive	USA	pradip.misal@envu.com	✓	Pradip Arun Misal	7	IN01
praveenkumar.ka...	Praveen Kumar Kathroju	Senior Executive - Area Sales	India	praveenkumar.kathroju@envu.com	✓	Praveen Kumar Kathroju	8	IN01
priscila.hayashi	Priscila Hayashi	Order Management Analyst	Jordan	priscila.hayashi@envu.com	✓	Priscila Hayashi	34	BR01
priscila.galeazzi	Priscilla Markarian Galea...	Technical Services	South Africa	priscila.galeazzi@envu.com	✓	Priscilla Markarian Galeazzi	19	BR01
punit.kumar	Punit Kumar	Manager Area Sales	Vietnam	punit.kumar@envu.com	✓	Punit Kumar	8	IN01
qian.jing	Qian Jing	Head of Treasury	Australia	qian.jing@envu.com	✓	Qian Jing	8	us01,US02
qing.li	Qing Li	APAC-Order and Delivery Specialist (NEA)	Greece	qing.li@envu.com	✓	Qing Li	43	CN01
quang.nguyen	Quang Nguyen	Launch Manager - SEA	United Kingdom	quang.nguyen@envu.com	✓	Thanh Quang Nguyen	9	SG01
rachael.spilka	Rachael Spilka	Business Intelligence Mgr	Kenya	rachael.spilka@envu.com	✓	Rachael Audrey Spilka	10	us01
rachel.carson	Rachel Carson	Head of Australia & NZ	Romania	rachel.carson@envu.com	✓	Rachel Danyetta Carson	14	AU01
rachel.harrison	Rachel Harrison	Content & Translation Coordinator	Germany	rachel.harrison@envu.com	✓	Rachel Michelle Harrison	8	us01
rachid.mehenna	Rachid Mehenna	Category Manager Logistics & Warehouse	Korea	rachid.mehenna@envu.com	✓	Rachid Mehenna	14	FR01
rajesh.vyas	Rajesh Jagdishchandra Vy...	Manager Area Sales	Romania	rajesh.vyas@envu.com	✓	Rajesh Jagdishchandra Vy...	8	IN01
rakesh.thadani	Rakesh Thadani	Digital Activation Manager, APAC	Italy	rakesh.thadani@envu.com	✓	Rakesh Thadani	8	IN01
ralph.saltawi	Ralph Saltawi	Global Management of Change Coordinator	Malaysia	ralph.saltawi@envu.com	✓	Ralph Saltawi	12	FR01,RD01
ram.palav	Ram Palav	Senior Executive - Area Sales	USA	ram.palav@envu.com	✓	Ram Kanta Palav	8	IN01
ramona.truong	Ramona Truong	Global Planning & Reporting Manager	Argentina	ramona.truong@envu.com	✓	RAMONA TRUONG	25	FR01
Total								
							241 rows	

Automatic Disable User Based on AD Inactive Users

It will automatically disable users based on Azure Directory Inactive users

The screenshot displays the SecureD365 web interface. The main content area shows an 'Inactive User Info Table' with columns for User ID, Name, Email address, Designation, Department, Provider, and Network Alias. The table is currently empty, displaying a message: 'We didn't find anything to show here.' The 'Get Inactive User From Azure' button is highlighted with a red box and an arrow. On the right side, the 'Inactive Users from Azure' configuration panel is open. It includes a 'Run in the background' section with a 'Recurrence' tab. The 'Batch processing' toggle is set to 'No'. The 'Task description' field is set to 'Inactive Users from Azure' and is highlighted with a red box. Other settings include 'Batch group' (dropdown), 'Private' (toggle 'No'), 'Critical Job' (toggle 'No'), and 'Monitoring category' (dropdown 'Undefined'). The 'Start date' is '8/27/2024 (02:04:00 pm) (GMT) Coordinated Universal Time'. At the bottom right of the panel, the 'OK' button is highlighted with a red box.

SOD Master

- It provides the details of the business process which provided access together can lead to conflicts.
- DynaTech has suggest 114 Preconfigured SOD Conflicts whose details will be suggested in SOD Master

Finance and Operations | Secure D365 > SOD Reports > SOD Master

SOD Master

Standard view

Filter

SOD Name	Description	Active
Approve Cycle Counts & Inventory Setup	A user could implement unauthorized inventory application changes in order to approve cycle counts, resul	✓
Approve Cycle Counts & Receiving Transactions	A user could receive goods and approve a cycle count afterwards, resulting in inventory theft or misuse.	✓
Approve Payables Invoices & Payables Setup	A user could modify payables setups in order to approve unauthorized payments resulting in fraudulent d...	✓
Approve Time & Employee Master Data	A user could create a fictitious employee and approve his/her time, or access their own master record and...	✓
Approve Time & Time and Labor Setup	A user could manipulate time entry data resulting in payments made for fictitious time worked.	✓
Bank Accounts & Create or Change AR Receipts	A user could maintain fictitious bank accounts and divert incoming payments to them resulting in fraudul...	✓
Bank Accounts & Perform Bank Reconciliations	A user could fraudulently manipulate cash among bank accounts or set up and initiate transfers to unauth...	✓
Batch Jobs and Process Administration & System S...	A user could change than run a malicious batch program resulting in data leakage, system unavailability o...	✓
Benefits Setup & Maintain Benefits	A user could implement unauthorized benefits application changes in order to adjust employee benefits.	✓
Cash Management Setup & Perform Bank Reconcil...	A user could implement unauthorized cash management configurations in order to conceal fraudulent ac...	✓
Create or Change AR Receipts & Create or Change...	A user could post fraudulent cash receipts to customers who are over their credit limit, thus, bringing the ...	✓
Create or Change AR Receipts & Create or Change...	A user create an unauthorized customer invoice or change a customer invoice, but send a full invoice to t...	✓
Create or Change AR Receipts & Create or Change...	A user could create a fictitious sale and process cash receipts to that sale resulting in cash receipts theft in...	✓
Create or Change AR Receipts & Fixed Assets Depr...	A user could conceal cash receipts, related to fixed asset retirements, and continue to depreciate the fixed...	✓
Create or Change AR Receipts & Perform Bank Rec...	A user could retain cash received and adjust the reconciliation to not show the discrepancy resulting in ca...	✓
Create or Change AR Receipts & Process AR Write...	A user could retain cash received or apply it to a different customer then write-off the outstanding receiv...	✓
Create or Change AR Receipts & Receivables Setup	A user could add or modify receivables setups which would allow for the unauthorized processing of cust...	✓
Create or Change AR Receipts & Ship Confirm Goo...	A user could withdraw goods from inventory and misapply incoming cash receipts resulting in cash receipt...	✓
Create or Change Customer Credit Limits & Create...	A user could modify a receivables invoice and approve a credit limit increase for the same customer, ther...	✓
Create or Change Customer Credit Limits & Create...	A user could modify customer credit limits to inflate available credit and record unauthorized sales to the ...	✓
Create or Change Customer Credit Limits & Releas...	A user could increase a customer's credit limits then release sales orders which previously would have bee...	✓

Yes

Role Wise SOD

It will suggest role wise conflict that the role has business processes which can lead to conflicts

The screenshot shows a web application interface for 'Role Wise SOD Conflict'. The title bar includes navigation icons and the text 'Get Role Wise SOD Conflict Data | Options'. Below the title, there is a 'Standard view' dropdown and a search filter. The main content is a table with the following columns: SOD Name, Security Role Name, Business Process 1, Duty Name 1, Privilage Name 1, and Task Name 1. The table lists 20 rows of data, each representing a conflict between business processes for a specific role.

SOD Name	Security Role Name	Business Process 1	Duty Name 1	Privilage Name 1	Task Name 1
Create or Change Payables Invoices & Open and Close Accounting Periods	Accountant	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice journ...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accountant	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice journ...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting manager	Create or Change Payable...	Approve vendor invoices	Approve vendor invoice t...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting manager	Create or Change Payable...	Approve vendor invoices	Approve vendor invoice t...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting manager	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice journ...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting manager	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice journ...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting supervisor	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice journ...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting supervisor	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice journ...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...		Maintain the vendor invo...	Vendor invoice
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...		Maintain the vendor invo...	Vendor invoice
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice journ...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice journ...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Maintain vendor invoices	Maintain the vendor invo...	Vendor invoice
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Maintain vendor invoices	Maintain the vendor invo...	Vendor invoice
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Maintain vendor invoices	Maintain vendor invoice j...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Maintain vendor invoices	Maintain vendor invoice j...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable manager	Create or Change Payable...	Approve vendor invoices	Approve vendor invoice t...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable manager	Create or Change Payable...	Approve vendor invoices	Approve vendor invoice t...	Invoice journal

User Wise SOD

It will suggest user wise conflict that he/she has roles which are having the business process that can lead to conflicts

The screenshot shows a software interface titled "User Wise SOD Conflicts" in a "Standard view". The interface includes a navigation bar with "Edit", "New", "Delete", "Update SOD Data", and "Options". Below the title is a "Filter" input field. The main content is a table with the following columns: "User Id", "User Name", "SOD Name", "Business Process 1", "Task Name 1", "Role Name 1", "Duty Name 1", and "Privilege Name 1". The table lists 18 rows of data, each representing a user with specific roles and tasks that may lead to conflicts.

User Id	User Name	SOD Name	Business Process 1	Task Name 1	Role Name 1	Duty Name 1	Privilege Name 1
Admin		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
Nitesh.Choudhary		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
RetailServiceAccount		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
testA		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
TestB		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
Testk		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
Admin		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
Nitesh.Choudhary		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
RetailServiceAccount		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
testA		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
TestB		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
Testk		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
Admin		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
testA		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
Admin		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
testA		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...
Admin		Create or Change Payables Invoices & Open and Close Accounting Periods	Create or Change Payable...	Invoice journal	Accountant	Inquire into vendor invoic...	View vendor invoice journ...

User Master Log

The log will be shown for all the activities related to users such as addition of new user, disabling the existing user

Finance and Operations | Secure D365 > Security Database Log > User Master Log

User Master Log

Standard View * v

Filter

User ID	User Name	Designation	Department	Emailid	Company	Created by	Created date and time	Type Of Change
aaliyah-hope.arslan	Aaliyah-Hope Arslan	Assistance Commerical D...	Turkey	aaliyah-hope.arslan@envu.com	MX01	harsh.mehta	9/29/2024 10:29:39 PM	Enable
3265294753@qq.com	Chunhong Yang			3265294753@qq.com	CN01	harsh.mehta	9/29/2024 4:12:54 PM	Disable
aaron.medina	Aaron Medina	Technical Services	United Kingdom	aaron.medina@envu.com	MX01	harsh.mehta	9/28/2024 1:48:29 PM	Enable
jinesh	Jinesh Shah			jinesh@dynatechconsultancy.com	AR01	DarshilP.Shah	9/25/2024 10:30:42 AM	Enable
mitesh.makwana.ext	Mitesh Makwana			mitesh.makwana.ext@envu.com	IN01	DarshilP.Shah	9/24/2024 11:40:46 AM	Enable
mitesh.makwana.ext	Mitesh Makwana			mitesh.makwana.ext@envu.com	IN01	DarshilP.Shah	9/24/2024 11:35:08 AM	Disable
Balaji.S	Balaji S			Balaji.S@dynatechconsultancy.com	ar01	Harsh18	9/23/2024 9:18:59 PM	Delete
Deepak.Singh	Deepak Singh			deepak.singh@dynatechconsultancy.com		harsh.mehta	9/23/2024 4:20:54 PM	Create
mitesh.makwana.ext	Mitesh Makwana			mitesh.makwana.ext@envu.com	IN01	DarshilP.Shah	9/23/2024 1:28:22 PM	Delete
aaron.medina	Aaron Medina	Technical Services	United Kingdom	aaron.medina@envu.com	MX01	DarshilP.Shah	9/20/2024 12:44:09 PM	Delete
aaron.chen	Aaron Chen	Senior Consumer Commu...	Turkey	aaron.chen@envu.com	CN01	DarshilP.Shah	9/20/2024 12:25:55 PM	Delete
aaron.chen	Aaron Chen	Senior Consumer Commu...	Turkey	aaron.chen@envu.com	CN01	DarshilP.Shah	9/20/2024 12:25:32 PM	Enable
aaron.chen	Aaron Chen	Senior Consumer Commu...	Turkey	aaron.chen@envu.com	CN01	DarshilP.Shah	9/20/2024 12:21:05 PM	Delete
aaron.chen	Aaron Chen	Senior Consumer Commu...	Turkey	aaron.chen@envu.com	CN01	DarshilP.Shah	9/20/2024 12:19:39 PM	Delete
darshil.shah	Darshil Shah			darshilshah@gmail.com		DarshilP.Shah	9/17/2024 2:30:14 PM	Disable
harsh.mehta	harsh.mehta			harsh.mehta@dynatechconsultancy.com	AR01	DarshilP.Shah	9/16/2024 7:05:35 PM	Delete
harsh.mehta	harsh.mehta			harsh.mehta@dynatechconsultancy.com	AR01	DarshilP.Shah	9/16/2024 7:04:49 PM	Disable
darshil.shah	Darshil Shah			darshilshah@gmail.com		DarshilP.Shah	9/16/2024 1:32:37 PM	Create
aaliyah-hope.arslan	Aaliyah-Hope Arslan	Assistance Commerical D...	Turkey	aaliyah-hope.arslan@envu.com	MX01	harsh.mehta	9/8/2024 4:34:20 PM	Enable
aaron.chen	Aaron Chen	Senior Consumer Commu...	Turkey	aaron.chen@envu.com	CN01	mitesh.makwana	9/7/2024 3:18:34 PM	Enable
mitesh.makwana.ext	Mitesh Makwana			mitesh.makwana.ext@envu.com	IN01	harsh.mehta	9/6/2024 4:12:59 PM	Delete
mitesh.makwana.ext	Mitesh Makwana			mitesh.makwana.ext@envu.com	IN01	harsh.mehta	9/6/2024 3:42:05 PM	Enable
a.a.karunanidhi	Appakutty Karunanidhi, A...			a.a.karunanidhi@accenture.com	SG01	Harsh18	8/29/2024 12:23:34 PM	Enable

Role Assignment with Approval and Audit Process

Role assigned to any user only after the manager's approval and audit trail as well

The screenshot displays the 'Role and Workflow Allocation' interface in the SecureD365 system. The interface is divided into two main sections, each showing a table of data.

Top Section: Role and Workflow Allocation

The table lists the following data:

User Id	User Name	Designation	Department	Role Name	Assigned User ID	Already Assigned Role	End Date	Start Date
ajinkya.deodhar	Ajinkya Deodhar	Global Process Owner Manager ...	Japan	Envu_Role_SalesOrderDeleteRes...	pratik.chitroda.ext		7/26/2024 12:00:00 AM	7/24/2024 12:00:00 AM
ajinkya.deodhar	Ajinkya Deodhar	Global Process Owner Manager ...	Japan	Envu_TradeAgreement_Maintain	pratik.chitroda.ext		7/26/2024 12:00:00 AM	7/24/2024 12:00:00 AM

Bottom Section: Workflow Allocation Table

The table lists the following data:

User Id	User Name	Designation	Department	Workflow Name	Assigned User ID	Start Date	End Date
ajinkya.deodhar	Ajinkya Deodhar	Global Process Owner Manager ...	Japan	Expense report	Harshit	7/24/2024 12:00:00 AM	7/26/2024 12:00:00 AM

Preconfigured SOD

- It provides the details of the business process which provided access together can lead to conflicts.
- DynaTech has suggest 114 Preconfigured SOD Conflicts whose details will be suggested in SOD Master

Role Wise SOD Conflict

Standard view

Filter

SOD Name	Security Role Name	Business Process 1	Duty Name 1	Privilage Name 1	Task Name 1
Create or Change Payables Invoices & Open and Close Accounting Periods	Accountant	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice jour...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accountant	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice jour...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting manager	Create or Change Payable...	Approve vendor invoices	Approve vendor invoice t...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting manager	Create or Change Payable...	Approve vendor invoices	Approve vendor invoice t...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting manager	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice jour...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting manager	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice jour...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting supervisor	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice jour...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounting supervisor	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice jour...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...		Maintain the vendor invo...	Vendor invoice
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...		Maintain the vendor invo...	Vendor invoice
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice jour...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Inquire into vendor invoic...	View vendor invoice jour...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Maintain vendor invoices	Maintain the vendor invo...	Vendor invoice
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Maintain vendor invoices	Maintain the vendor invo...	Vendor invoice
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Maintain vendor invoices	Maintain vendor invoice j...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable clerk	Create or Change Payable...	Maintain vendor invoices	Maintain vendor invoice j...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable manager	Create or Change Payable...	Approve vendor invoices	Approve vendor invoice t...	Invoice journal
Create or Change Payables Invoices & Open and Close Accounting Periods	Accounts payable manager	Create or Change Payable...	Approve vendor invoices	Approve vendor invoice t...	Invoice journal

Role & Workflow Delegation

It suggest the workflow role to the user whom the workflow should be delegated to provide him access to approve the workflow

The screenshot displays the 'Role and Workflow Allocation' interface in the SecureD365 system. The top view is the 'Standard view', which shows a table of role assignments. The bottom view is the 'Workflow Allocation History', which shows a table of workflow assignments.

Standard view Table:

User Id	User Name	Designa...	Depa...	EmailId	Role Name	Assigned User ID	Already...	Start Date	End Date	Case ID
3265294753@qq.com	Chunhong Yang			3265294753@qq.com	System user	356184845@qq.com	✓	9/29/2024 5:30:00 AM	9/30/2024 5:30:00 AM	
3265294753@qq.com	Chunhong Yang			3265294753@qq.com	System external user	570145119@qq.com	✓	9/29/2024 5:30:00 AM	9/30/2024 5:30:00 AM	
3265294753@qq.com	Chunhong Yang			3265294753@qq.com	Discovery quality control clerk Addon	aashima.goel.ext		9/29/2024 5:30:00 AM	9/30/2024 5:30:00 AM	AR01-00007
3265294753@qq.com	Chunhong Yang			3265294753@qq.com	Discovery Toller Production Coordinator Addon	adam.overton		9/29/2024 5:30:00 AM	9/30/2024 5:30:00 AM	AR01-00008
3265294753@qq.com	Chunhong Yang			3265294753@qq.com	Toller Additional Role			9/29/2024 5:30:00 AM	9/30/2024 5:30:00 AM	
3265294753@qq.com	Chunhong Yang			3265294753@qq.com	Discovery Non Quality users			9/29/2024 5:30:00 AM	9/30/2024 5:30:00 AM	
3265294753@qq.com	Chunhong Yang			3265294753@qq.com	Discovery Restrict GST Access from Registration ID a...			9/29/2024 5:30:00 AM	9/30/2024 5:30:00 AM	
3265294753@qq.com	Chunhong Yang			3265294753@qq.com	AVATrvExpenseAccessRole			9/29/2024 5:30:00 AM	9/30/2024 5:30:00 AM	
3265294753@qq.com	Chunhong Yang			3265294753@qq.com	Envu_Role_SalesOrderDeleteRestriction			9/29/2024 5:30:00 AM	9/30/2024 5:30:00 AM	

Workflow Allocation History Table:

User Id	User Name	Designation	Department	EmailId	Workflow Name	Assigned User ID	Start Date	End Date
ajinkya.deodhar	Ajinkya Deodhar	Global Process Owner Ma...	Japan	ajinkya.deodhar@envu.com	Expense report	Harshit	7/24/2024 5:30:00 AM	7/26/2024 5:30:00 AM

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