



 **DynaTech** | Systems

Accelerate Business

About DynaTech

Unified Purpose, Shared Journey

DynaTech Systems stands out as a comprehensive and flexible solution for businesses looking to leverage technology to drive growth and innovation.

As thought leaders in digital transformation, we deliver cutting-edge solutions and industry best practices. From consulting and proof of concept to end-to-end implementation and custom solutions, our expertise ensures your success.



150+

Projects

100+

Happy Clients

350+

Expert Minds

What Sets Us Apart

DynaTech's Competitive Advantage



Global Work Experience
(USA, Europe, Asia) for
seamless rollouts



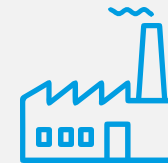
Successful Deployment
of 150+ Microsoft
Dynamics Projects



A single-stop shop for
all of Microsoft's
Business Applications



In-house QA Teams to
ensure Information and
Data Security



Empowering businesses in
Manufacturing, Retail,
Education, and more



Strategic Approach
Resulting in Quick
Turnaround & Solutioning

Microsoft Cloud Capabilities



Microsoft Azure



Azure Infra



Azure Services



Azure Fabric for BI



Logic Apps



Service Bus



Functions



Event Grid



API Management



Synapse Analytics



Data Lake



Data Factory



Load Testing



Microsoft Dynamics 365



Marketing



Sales



Finance



Supply Chain Management



Commerce



Customer Service



Field Service



Project Operations



Human Resources



Customer Insights



Finance & SCM



Copilot



Power Platform



Power Pages



Power BI



Power Apps



Power Automate



Copilot Studio

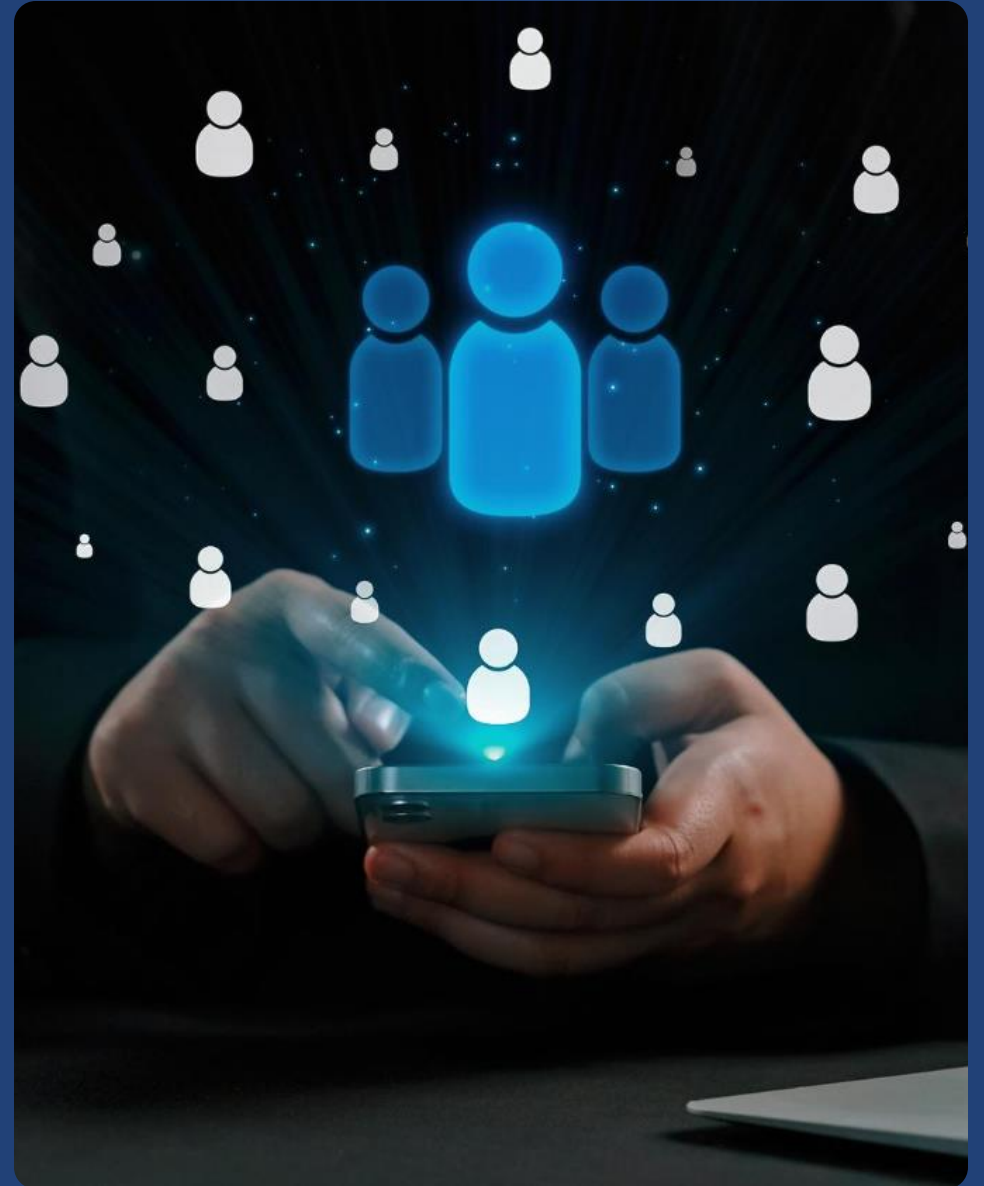


Dataverse



AI Builder

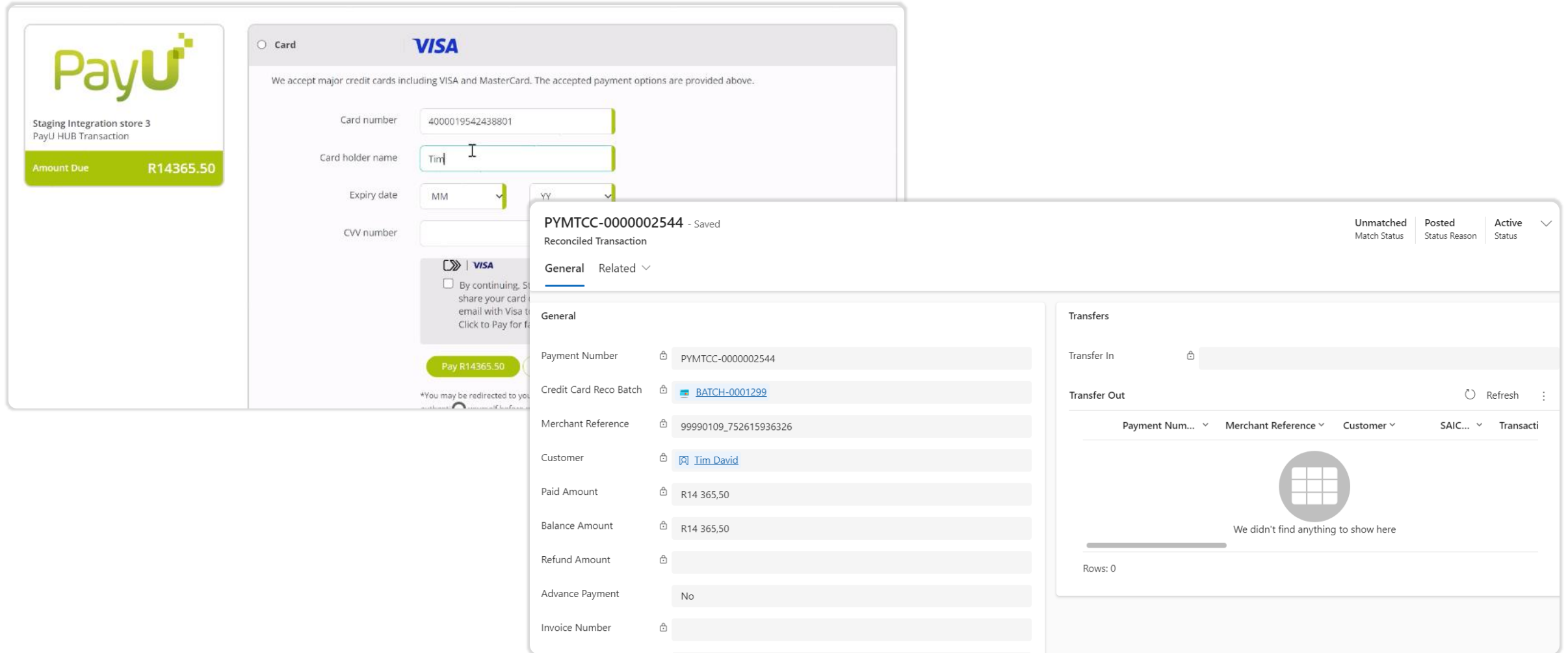
Membership Information Management



Once a member completes the application form, they gain immediate access to their personalized dashboard in the member portal. All submitted details are seamlessly synchronized with the company's CRM database.

The image displays two overlapping screenshots. The background screenshot shows a member portal dashboard for 'Tim David', a CA Member with ID 99990109, who joined on 09/19/2024. The dashboard includes sections for 'My Account' (Account Balance: R 0.00, with a 'REQUEST REFUND' button), 'Invoices', 'Credit Notes', 'Statement', and 'Payment Receipt'. A sidebar on the left offers navigation to 'Dashboard', 'Application', 'Profile', 'Queries', 'Member Compliance', and 'Complaint'. The foreground screenshot shows a Dynamics 365 CRM record for 'Tim David - CA Membership'. The record is saved and shows application details such as 'Application Name', 'Contact' (Tim David), 'Surname' (David), 'Fore Name' (Tim), 'Title' (Mr), 'Preferred Name' (Tim), 'Date Of Birth' (2000/01/01), and 'Case' (CA Membership Application). The right-hand pane of the CRM record displays various attributes: SAICA ID (99990109), SARS Registered (No), VAT Number, Reciprocal Member (No), Document Type (Foreign ID (Passport Number)), Passport Number (G89), and Payment Reference Number. A 'Supporting Documents' section at the bottom right includes a 'Download All' button and a table with columns for Name, Type, BlobURL, and Created On.

When a member completes a payment through the portal, the transaction details are automatically updated in the CRM system.



The image shows a payment portal on the left and a CRM interface on the right. The payment portal is for a Visa card, with a card number of 4000019542438801 and a cardholder name of Tim. The amount due is R14365.50. The CRM interface shows a reconciled transaction with the following details:

PYMTCC-0000002544 - Saved		Unmatched	Posted	Active
Reconciled Transaction		Match Status	Status Reason	Status
General				
Payment Number	PYMTCC-0000002544			
Credit Card Reco Batch	BATCH-0001299			
Merchant Reference	99990109_752615936326			
Customer	Tim David			
Paid Amount	R14 365,50			
Balance Amount	R14 365,50			
Refund Amount				
Advance Payment	No			
Invoice Number				

The CRM interface also shows a table for Transfers, which is currently empty with the message "We didn't find anything to show here".

The tool provides a reconciled view of customers, along with their payment details and order IDs.

Reconciled Transactions										
<input type="checkbox"/>	Payment Num...	Merchant Reference	Customer	SAIC...	Transaction D...	Refund Amo...	Invoice Number	Payment Amo...	Total Invoice Amo...	Amount Outstan
<input type="checkbox"/>	PYMTCC-000000...	99990109_75261593...	Tim David	99990...	2024/09/19			R14 365,50		
<input type="checkbox"/>	PYMTCC-000000...	99990108_80539841...	Dev Moore	99990...	2024/09/19			R14 365,50		
<input type="checkbox"/>	PYMTCC-000000...	99990103_57625499...	Jack Williams	99990...	2024/09/18			R14 365,50		
<input type="checkbox"/>	PYMTCC-000000...	99990100_37867076...	Ray Williams	99990...	2024/09/18			R14 365,50		
<input type="checkbox"/>	PYMTCC-000000...	49977935_12234502...			2024/09/17			R138,00		
<input type="checkbox"/>	PYMTCC-000000...	99989497_25493076...	Khushi Shah	99989...	2024/09/17			R690,00		
<input type="checkbox"/>	PYMTCC-000000...	99989497_46925442...	Khushi Shah	99989...	2024/09/17			R805,00		
<input type="checkbox"/>	PYMTCC-000000...	99989497_62364767...	Khushi Shah	99989...	2024/09/17			R690,00		
<input type="checkbox"/>	PYMTCC-000000...	99990086_48081582...	Tshego Marcia ...	99990...	2024/09/17			R179,10		
<input type="checkbox"/>	PYMTCC-000000...	99990086_60963956...	Tshego Marcia ...	99990...	2024/09/17			R56,88		
<input type="checkbox"/>	PYMTCC-000000...	99990086_50868725...	Tshego Marcia ...	99990...	2024/09/17			R103,33		
<input type="checkbox"/>	PYMTCC-000000...	00001093_14399534			2024/09/16			R20,00		

Rows: 1330

The member portal lets you create and manage a variety of events, including workshops, seminars, and more. It supports hosting online events, as well as managing in-person and hybrid events seamlessly.

The screenshot displays a user interface for a member portal. On the left, a sidebar shows the user profile for 'Test1 Dev', an individual member since 08/20/2024. The main area is titled 'Events' and includes filters for 'Types of Live Events' (Webcast, In Person, Hybrid), 'Months' (January to December), and 'Country' (South Africa, International). The central focus is a 'Booking Confirmation' for the 'Central Region Tax Discussion Forum - In Person' event on 28/Aug/2024. The confirmation details include the event name, session name 'Session 1', and the number of attendees (1). Pricing information is provided for both members (R 0.00) and non-members (R 200.00). The total amount is R 200.00. There is a 'Check' button for the coupon code field. The confirmation also shows a coupon price of R 0.00, a total after coupon price of R 0.00, a VAT (15%) of R 30.00, and a grand total of R 230.00 (incl VAT). A note at the bottom suggests updating the company profile, and there is a checkbox to accept the terms and conditions of the booking. A 'Lerato' chat icon is visible in the bottom right corner.

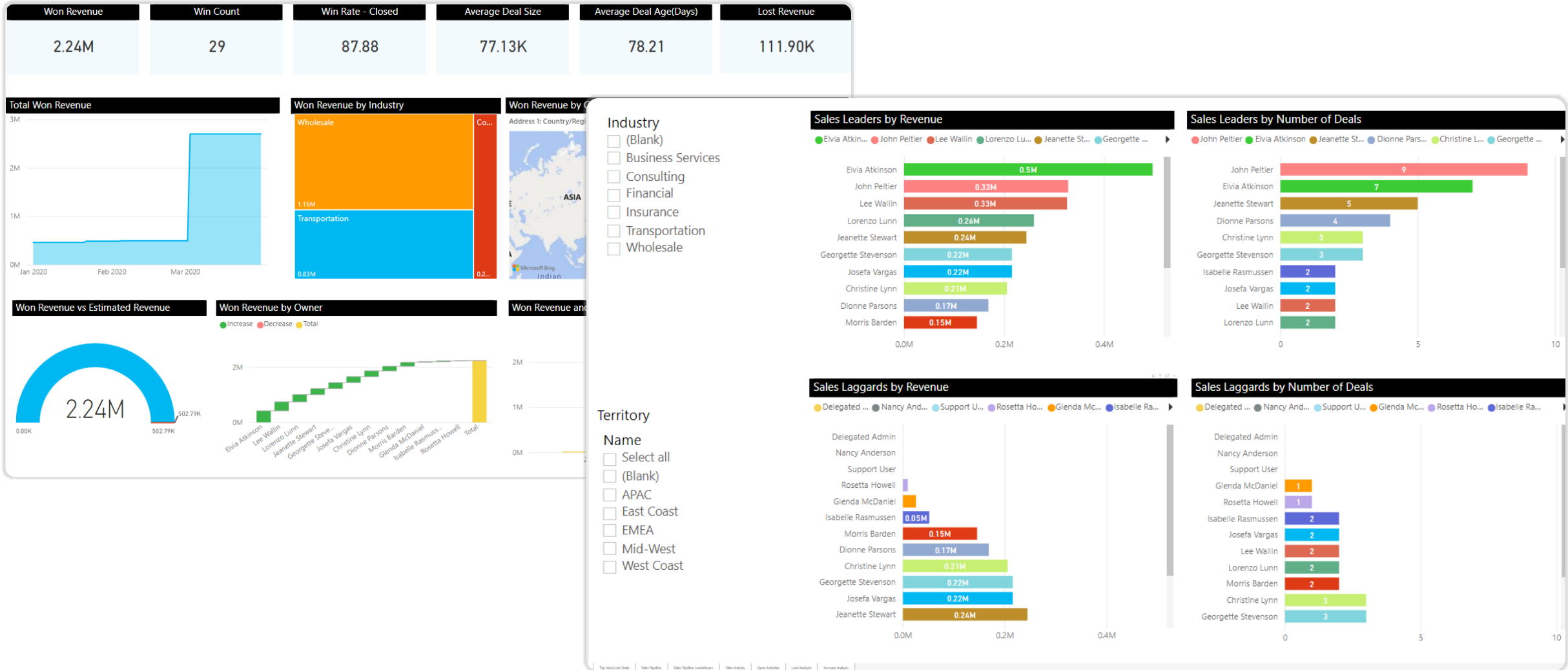
The member tool lets you save customer cards as well as shipping details for future orders. All sensitive data remains hidden through token generation.

The image displays two overlapping screenshots from the Dynamics 365 interface. The background screenshot shows a 'Dual-write' tool for mapping data between two tables: 'Vendors V2 (sc_vendors)' and 'sc_vendors'. The mapping includes fields like Vendor Account, Name, Vendor Type, Group, Company Registration, Contact Name, Contact Number, Email Address, Description, Street, and City.

The foreground screenshot shows the 'Contract Management' form for 'HDFC Bank Ltd - Saved'. The form is divided into several sections:

- Counterparty details:** Counterparty Account (HDFC Bank), Counterparty Name (HDFC Bank Ltd), Counterparty Type (Organization), Group (Bank), Company Registration Id (12/Z12347), On Hold (No).
- Contact Details:** Contact Name (Manish Patel), Contact Number (8297399923), Email Address (mdckadd@hdfc.com).
- Address Details:** Purpose (Business), Description, Street (ABCCCC), City (New Delhi), Province (Delhi), Country (India), Postal code (4623535).
- BBBEE Details:** BBBEE Contributor (4), BBBEE Expiration Date (01/Sep/2030).

With real-time updates, the tool provides managers with a customizable dashboard that displays all ongoing and completed surveys, along with a status-wise assessment chart for quick insights.



Want to know more?

Contact Us!

DynaTech Systems has proudly served clients seeking advanced tech solutions across the globe with top-notch precision and excellence.



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